



MARENGO
MINING LIMITED

31 October 2005

Company Announcements Office
Australian Stock Exchange Limited
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: EXPIRY OF ESCROW PERIOD

In accordance with Listing Rule 3.10A, Marengo Mining Limited wishes to advise that the escrow period for 2,256,436 ordinary shares, 8,500,000 options exercisable at various prices expiring on 30 November 2008 and 1,750,000 options exercisable at 20 cents expiring on 28 February 2008 will expire on 11 November 2005.

Consequently, these shares and options will cease to be subject to escrow after this date.

We confirm there are no escrow provisions remaining in force.

If you require any further information please contact me.

Yours sincerely

DENNIS WILKINS
Finance Director And Company Secretary

