



MARKET RELEASE

11 November 2003

MARENGO MINING LIMITED

ADMISSION TO OFFICIAL LIST

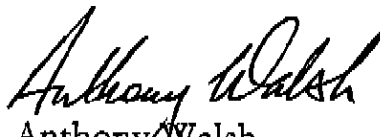
Marengo Mining Limited was admitted to the Official List of Australian Stock Exchange Limited on Tuesday, 11 November 2003.

Official Quotation of the following securities will commence at 12.00 pm E.D.S.T. (9.00 am W.S.T.) on Thursday, 13 November 2003.

28,991,705 ordinary shares fully paid ("Shares")

11,249,982 options exercisable at 20 cents each
on or before 28 February 2008
("Options")

Security Code: MGO ("Shares")
MG00 ("Options")


Anthony Walsh
Assistant Manager Companies



COMMENCEMENT OF OFFICIAL QUOTATION - MARENGO MINING LIMITED

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Quoted securities: 28,991,705 ordinary shares fully paid ("Shares")
11,249,982 options exercisable at 20 cents each on or
before 28 February 2008 ("Options")

ASX Code: MGO ("Shares")
MGOO ("Options")

Time: 12.00 pm E.D.S.T. (9.00 am W.S.T.)

SEAT Abbreviation: MARENGO

ISIN: AU000000MGO6 ("Shares")
AU000000MGOO2 ("Options")

Home Branch: Perth

Industry Classification: Metals & Mining

Registered Office: 5 Bishop Street
JOLIMONT WA 6014
Telephone: (08) 9285 7500
Facsimile: (08) 9285 7599

Website: www.marengominig.com

Email: Marengo@marengominig.com

Company Secretary: Dennis William Wilkins

Share Registry: Security Transfer Registrars Pty Ltd
770 Canning Highway
APPLECROSS WA 6153
Telephone: (08) 9315 0933



Facsimile: (08) 9315 2233

Underwriters to Issue: None
Balance Date: 30 June
CHESS: Participating. The Company will also operate an issuer sponsored subregister
State of incorporation: Western Australia
Dividend Policy: Refer to page 78 of the prospectus dated 3 October 2003
Activities: Mineral exploration
ASX restricted securities:

The following securities are classified by ASX as restricted securities and will be held in escrow for a period of 24 months from commencement of official quotation:

2,256,436 ordinary shares fully paid

8,500,000 options of which one third are exercisable at 20 cents each, one third at 25 cents each and one third at 30 cents each, on or before 30 November 2008

1,750,000 options exercisable at 20 cents each on or before 28 February 2008.

The following securities are classified by ASX as restricted securities and will be held in escrow for a period of 12 months from their date of issue:

500,000 ordinary shares fully paid issued on 6 November 2003

250,000 options exercisable at 20 cents each on or before 28 February 2008 issued on 6 November 2003

ASX Contact:	Christine Panetta
Business Unit	Companies Perth
Ext.No:	6014
Date:	11 November 2003