



ASX
AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

11 November 2003

MARENGO MINING LIMITED PRE-QUOTATION DISCLOSURE

Marengo Mining Limited was admitted to the Official List of Australian Stock Exchange Limited on Tuesday, 11 November 2003.

Official Quotation of the following securities will commence at 12.00 pm E.D.S.T. (9.00 am W.S.T.) on Thursday, 13 November 2003.

The following information is released as pre-quotation disclosure.

1. Constitution
2. Appendix 1A
3. Prospectus dated 3 October 2003
4. Distribution schedule - Appendix 1A, paragraph 48.
5. Top 20 holders.
6. Updated proforma statement of financial position based on actual funds raised under the Prospectus
7. Updated statement of commitments based on actual funds raised under the Prospectus
8. Confirmation of completion of the acquisition of tenements pursuant to agreement dated 19 September 2003
9. Number and escrow period of restricted securities

Security Code: MGO
MG00

Christine Panetta
Senior Companies Advisor