



# MARENGO

MINING LIMITED

ACN 099 496 474

19 January 2004

«Holder\_Name \_\_\_\_\_»  
«Address\_Line\_1 \_\_\_\_\_»  
«Address\_Line\_2 \_\_\_\_\_»  
«Address\_Line\_3 \_\_\_\_\_»  
«Address\_Line\_4 \_\_\_\_\_»  
«Address\_Line\_5 \_\_\_\_\_»

Holder number: «Holder\_No»

Unmarketable «Shares Class 1»  
Holding

## NOTICE OF PROPOSED SALE OF YOUR UNMARKETABLE PARCELS OF SHARES PURSUANT TO RULE 3.2 OF MARENGO MINING LIMITED'S CONSTITUTION

Our records show that you are the holder of shares (the number of which are shown above) in Marengo Mining Limited (the Company). At the date of this notice, your holding constitutes an unmarketable parcel of shares. An unmarketable parcel is any parcel of shares with a market value of less than A\$500.

Rule 3.2 of the Company's Constitution allows the Company to sell on behalf of the holder any unmarketable parcels of shares recorded on the register of members. By selling unmarketable parcels of shares the Company reduces administrative costs and share registry costs associated with the Company's obligations under the Corporations Act to keep members informed.

### Notice of Sale

This Notice is to inform you that the Company intends to invoke the provisions of Rule 3 of the Company's Constitution to sell the unmarketable parcel of shares which you hold ("Your Shares").

If you wish to retain Your Shares you must notify the Company in writing, before **2 March 2004** that you do not want Your Shares to be sold.

If you do not respond to the Company in relation to this Notice by 2 March 2004 then Your Shares will be sold in accordance with Article 3.

The Company nominates 5 March 2004 as the Date of Effect on which Your Shares will commence to be sold in accordance with Article 3.

### Proceeds of sale

If Your Shares have been sold, you will receive notification of the sale of Your Shares and upon the surrender of your statement of holdings to the Company the proceeds of sale from Your Shares will be remitted directly to you.

If you have any questions concerning the contents of this letter, please contact our office by telephone on (61 8) 9429 0000 or facsimile (61 8) 9429 0099.

**Dennis Wilkins**  
Director/Company Secretary

**This document is important. If you do not understand it you should consult  
your sharebroker, accountant or other professional adviser.**

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