



MARENGO
MINING LIMITED

ACN 099 496 474

17 November 2005

Companies Announcement Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

ASX Announcement – Section 708A Notice

The Company refers to the recent placement which has raised approximately A\$6 millions (before costs) from issuing 24 million new fully paid ordinary shares and 24 million options at an exercise price of \$0.20 per share and exercisable on or before 28 February 2008 .

The company gives notice under section 708A (5) of the Corporations Act. The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A (5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A (7) and (8) of the Corporations Act.

Yours sincerely

DENNIS WILKINS
Company Secretary